



European Union | European Regional Development Fund

Industry 4.0 in the Canton of Bern

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Online Workshop

3 November 2021 | Online



1. Canton of Bern



High-Value Manufacturing Hub



1. Canton of Bern

Macro Analysis

- Switzerland is an Innovation Leader
- Switzerland performs more than 40% above the EU average (RIS 2019)¹
- The region Espace Mittelland (CH02) is the lowest-ranked region in Switzerland but is positioned rank 17 across all E
- uropean regions

Insights from the Advisory Board Workshop

More transparency on existing I4.0 initiatives needed before we create yet another initiative

Initiatives Mapping





1. Canton of Bern

Micro Analysis

Online-survey with 32 participants (published on1st July 2020)

- **Knowledge on I4.0 concept is low**, almost 60% are not very familiar
- The main motivation to face the challenge of I4.0 is market demand and competitors' advantage (63%), differentiation and testing new concepts (50%).
- Over 80% are facing challenges: The companies have not enough time and resources to invest in the digitalization or they do not have a digital strategy.
- Over 40% do not have a digital strategy
- There is a low awareness of support, 2/3 do not know any initiatives supporting I4.0 / digital transformation
- Awareness of funding: Only 10% have participated in a funding program; half of the responses does not know about any funding for SMEs (48%)

2. Good Practise



COLLABORATION IS KEY

2. Good Practise



An open platform for technology adoption coordinates the collaboration between technology/service providers and technology end-users

The platform is coordinated by a **neutral instance**, which acts as facilitator providing:

- confidence among the partners
- increasing visibility and perform joint PR activities, and
- providing specific service for demonstration, test and development of technologies in an interorganizational network.



A Place for Collaboration



Open platform for technology adoption



"Test before Invest"

"Supermarket for Industry 4.0 Solutions"

Swiss Expert Network "Industry 4.0"

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3. Recommendations:

1 - Open platform for technology adoption

- Provide a **physical platform** for collaboration
- Make innovation <u>"tangible"</u> with real-world demonstrator s
- Building up, maintaining and upgrading a technology infrastructure is a challenging task → <u>involve industrial partners</u> (membership fees, expert support, hardware/software)





Swiss Smart Factory: Lighthouse Project | Digital...

3. Recommendations:

2 – "Network of Networks"

- As an open platform
- Bring Innovation initiatives and SMEs together
- Provide an overview of the available offers
- Provide a better understanding for SMEs to find the right support
- Provide more visibility to the single initiatives through the "network of network"

