

Advancing Hydrogen Valleys



The European Hydrogen Valleys S3 Partnership:

facilitating the territorial deployment of a Hydrogen economy

Repowering the EU with Hydrogen **Valleys**



European Commissioner for Innovation, Research, Culture, Education and Youth, European Commission

JORGO CHATZIMARKAKIS

Chief Executive Officer, Hydrogen Europe

LUIGI CREMA

U with Hydrogen Valleys

President, Hydrogen Europe Research

TJISSE STELPSTRA

Regional minister of the Province of Drenthe, Northern

Smart Specialisation Hydrogen Valley Partnership



"Hydrogen Valleys are key for the creation of a European research and innovation area for hydrogen."

> Comm. Mariya Gabriel, 01/03/2023







67 member regions in 13 countries

Leading regions Participating regions

The European Hydrogen Valleys S3 Partnership

Launched in June 2019 with the support of the European Commission

Coordinated by 4 founding regions, pioneers in the field of H2:









The mission

of this partnership is to contribute to the ambitious objective set up by the EU of being the first climate neutral economy by 2050 by facilitating exchanges of knowledge and practices between regions, strengthening the development of hydrogen ecosystems including all elements of the European hydrogen economy and promoting the concept of hydrogen valleys, making sure that all the stakeholders of H2 ecosystems, specifically the role of local and regional authorities are taken into account and contribute to overall European competitiveness.

The vision

of the partnership is to capitalize on the results achieved at the regional and European levels coming from the experience and knowledge of hydrogen regions in order to lead the transformation towards a climate-neutral Europe by 2050, harnessing the potential of hydrogen technologies to decarbonize key sectors, foster industrial competitiveness through regional cooperation and investments, and build resilient, sustainable hydrogen ecosystems. The partnership will work on topics of common interest identified by its members, crossing priorities in the S3 strategies as a starting point to work together.





Collaboration among regions based on common:

Actions

Impact

Hy2Market

HEAVENN + NAHV + IMAGHyNE + ZAHYR + AdvancedH2Valley + H2tALENT

GreenSkills4Hydrogen

Objectives

- ✓ Increasing the visibility
 of regional/local
 authorities' support to
 the hydrogen sector
 - ✓ Knowledge sharing, Networking, capacitybuilding and project setting
 - √ Policy actions

- Visibility at EU level (partnership's events or external events, e.g.: Clean Hydrogen JU)
- Possibility to influence EU initiatives (position papers, presentations)
- «H2 One-stop-shop» for regional stakeholders bringing forward the regional/ecosystem perspective: Clean Hydrogen JU; Clean Hydrogen Alliance; Hydrogen Europe; ERRIN; Vanguard H2 Pilot
- > Facilitate exchange of good practices and expertise
- Facilitate **project set-up**, e.g.: I3 (Hy2Market); letters of support.

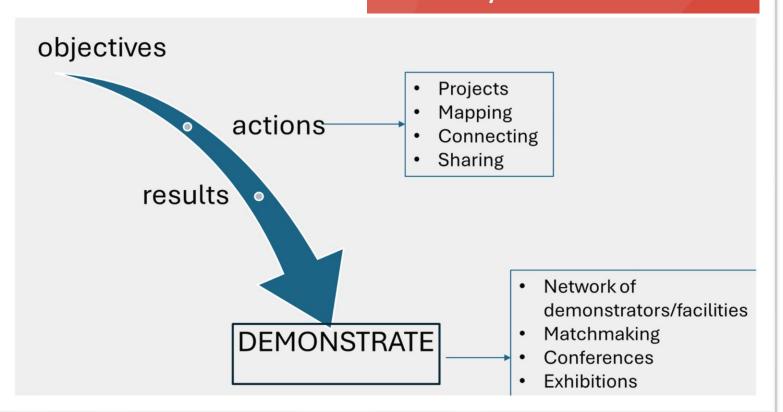




Upcoming activities – 2025

S COMMUNITY OF PRACTICE

H2 Valleys - Demonstration



New thematic working groups

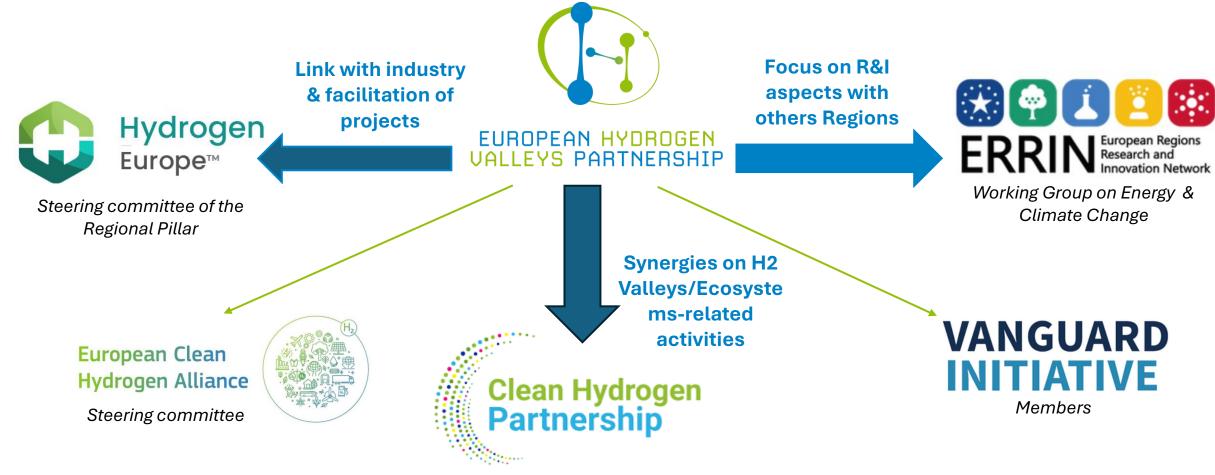
- Advocacy
- Investments
- Mobility
- Natural hydrogen

Next General Assembly on June 23

- Presentation of the partnership's new governance scheme
- Presentation of the annual work plan + updates from the newly launched working groups
- Presentation of Hydrogen valleys projects:
 - CyLH2Valley/Castilla y Leon Ismael Lorenzo, coordinator
 - HySPARK (Poland)
 - EASTGATEH2V (Slovakia)
 - Hi2 Valley (Austria) (tbc)



Coordination with others networks



Clean Hydrogen Partnership Stakeholders Group



Needs and challenges facing the Regions/National MA

for developing and adopting hydrogen technologies in their territories

- Support and synergies across all TRL from basic R&I to deployment
- Financing (& investment)
- Technical & non-technical expertise and skills
- Policy and legal frameworks (national and cross-border)
- Infrastructure development
- Increase demand for hydrogen

What's next?

Position paper to the European Commission's REPowering the EU with Hydrogen Valleys (roadmap)







"Although Europe is a world leader in clean tech innovation, it is squandering early-stage advantages owing to the weaknesses in its innovation ecosystem"

Draghi report



Why are Regions Relevant?

Connecting the Hydrogen Valleys

How do we ensure connectivity of H2 Valleys?

Support to place-based R&I ecosystems post-2027

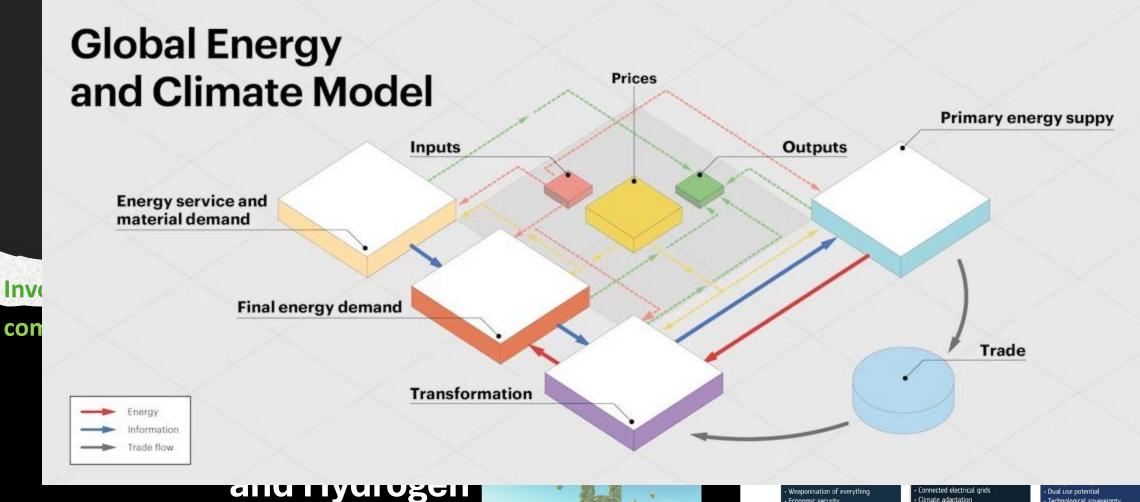
Better connected regional innovation ecosystems is essential for enhancing the competitiveness of Europe, its resilience and strategic autonomy

- Connect valleys at the relevant territorial scale
- Foster cooperation at the EU level among Hydrogen Valleys
- Dedicate specific funding to connect Hydrogen Valleys
- Exchange of knowledge and practices, networking
- Setting up interregional investment projects
- Reduction of the EU fragmentation in deploying H2 technologies.
- Scale-up decarbonation solutions for hard-toabate sectors
- Increase territorial resilience
- Implementation of the Competitiveness Coordination tool through the specialisation of various regions
- Tailored support to engage moderate and emerging innovator regions, helping to close the innovation gap





A new paradigm for the EU's policies: the Open Strategy Autonomy





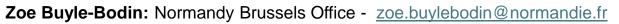












Mathilde Cadic: Auvergne-Rhône-Alpes Delegation in Brussel - mathilde.cadic@auvergnerhonealpes.fr

Mara Bubberman: Northern Netherlands Alliance Office in Brussels - bubberman@snn.eu

Francisco Vigalondo: Aragón Exterior in Brussels - fvigalondo@arex.es



