

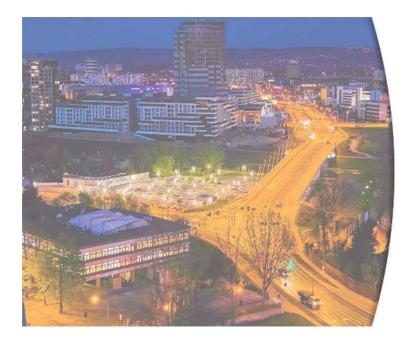




# EXPRESS THEMATIC SEMINAR REGIONAL ENERGY SECTOR ANALYSIS

Karolina Krukowska Project Coordinator kkrukowska@rarr.rzeszow.pl

February 26th 2024 | Online format





# **About Podkarpackie Region**



#### Localization



**GDP** - 3,7%



### Key sectors of economy

- engineering industry,
- chemical industry,
- aviation industry,
- □ car industry,
- food industry.

# Podkarpackie Region energy sector The current functioning

### **Regional Energy Policy**

- ☐ dependant on UE and national level energy policies
- ☐ in accordance with the documents:

"Energy Policy for Poland 2040"

"The Strategy of Voivodeship Development - Podkarpackie Region2030".





#### **Sources of Energy**

The Region is not self-sufficient.

Energy production is based both on non-renewable as well as renewable sources

Non-renewable sources: coal and natural gas

Renewable sources: solar power, wind power, hydro power

# Podkarpackie Region energy sector The current functioning

#### The use of RES

**Share of RES in the electricity production** of PR: **49,5%** = 568,8 GWh **in 2022** 568,8 GWh = 2,63% of energy producion from RES in the country



#### **Potential for RES investments**

Potencial for RES infrastructure

#### **Challanges:**

- □protected areas,
- □scattered development and farms
- □legal issues (beaurocracy)

# Podkarpackie Region energy sector The current functioning

### **Energy security**

The energy producers and providers are decentralized



#### **Natural environment**

**Contamination:** 2,67% of the country's contamination

**CO2 emissions:** 3,65% of on national scale

**Dust:** 3,75% on the national scale

# The Podkarpackie Region energy sector Current functioning

**Use of energy** 

The use of energy per capita in 2021 600 MWh

+3,68% within last 10 years

V

Energy receivers in 2022

725,6 K people

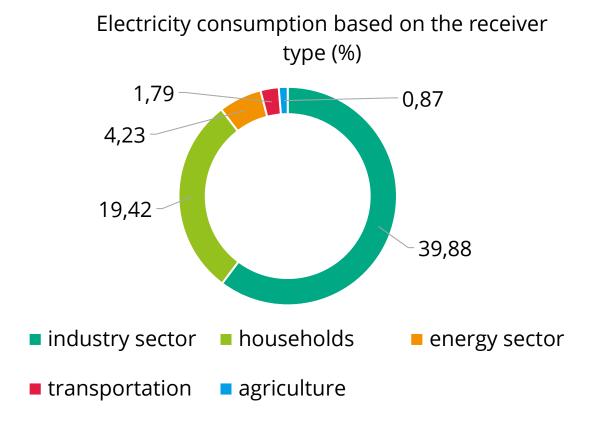


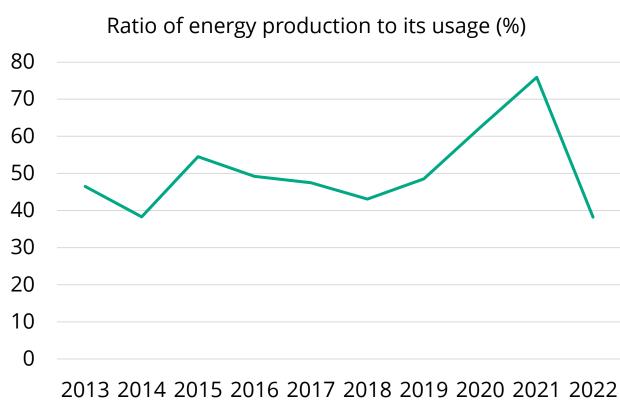
The use of energy in industries in 2021 255 GWh

+12,5% within last 10 years



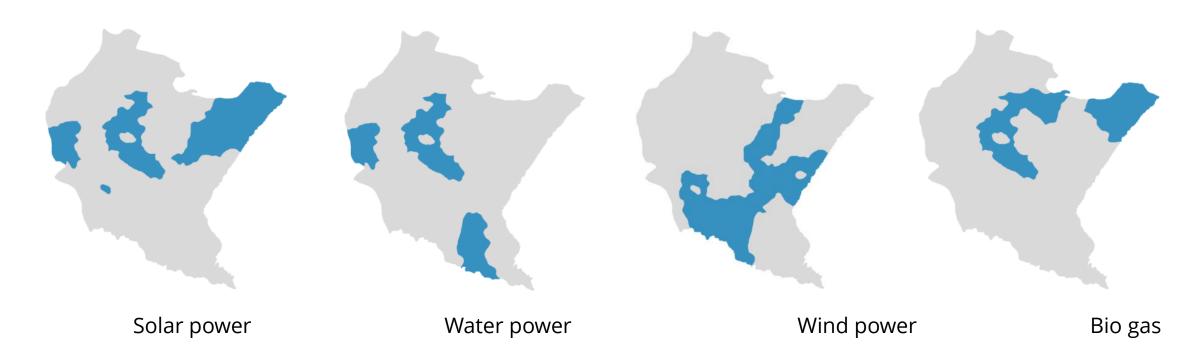
# The Podkarpackie Region energy sector Current functioning





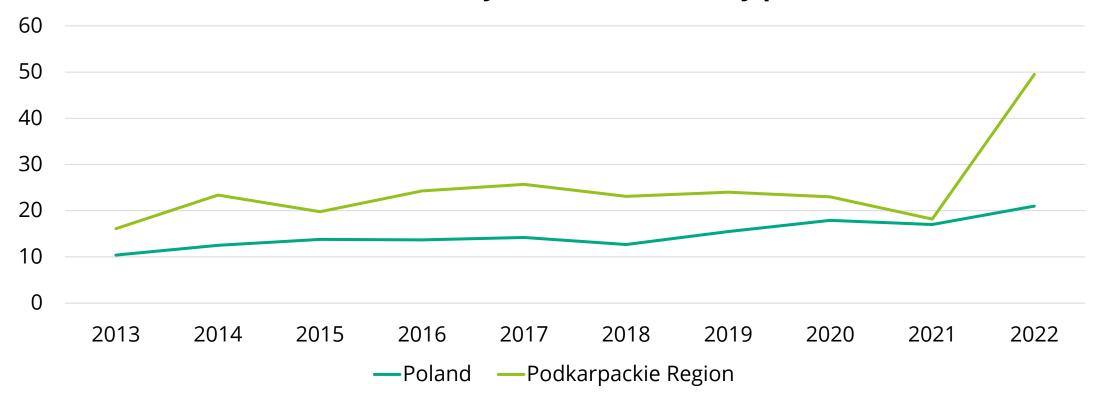
# The use of RES according to energy source

Parts of the region with the biggest RES installations



### The use of RES

#### Share of RES in the country's overall electricity production (%)



### Perspectives and trends

### The development of RES

The cover of **energy demand** by 2030 - over 32% **The key energy installations:** solar pannels, wind farms, hydroelectric power plants





### **Dynamic changes**

Dynamic changes in energy sector

Incease in **energy demand** within the last 10 years **Consumers** – 3,68% **Industry sector** – 12,5%

#### **RES vs. NON-RES**

The decrease in the use of NON-RES despite still existing national resources

# Challanges in achieving total RES transformation

#### **Political and institutional**

Complicated lawmaking and bureaucracy. Compliance with public tender procedure





#### **Transformation costs**

The development of new technology and infrastructure for RES energy production and storage

### The existing and new infrastructure

The need for modernization/reconstruction of non-RES-based infrastructures Necesity of complex infrastructure modernization and development



# The areas of intrests for energy sector

### **Future goals**

32% of energy production by 2030 Currently: 22% - energy produced in Poland .

NON-RES-oriented energy production stopped by 2049 Currently: 68% - energy production from non-RES sources in Poland





#### **Biomass** use

Biomass use estimations: potential to cover 25-28% of electricity use

# **Good practices**

### **Solar panels instalations**

#### Higher School of Law and Administration in Rzeszów

200sq meters solar panel instalations + heat pump Purpose: to heat the school buildings in winter and cool tchem in summer The use of heat and electricity: reducted by 10% (from city grid network) Co-financed from Regional Operational Programme of Podkarpackie Region (85%)





### **Regional Subsidy Programmes**

**Purpose:** carry out investments in RES instalations (solar pannels, heat pumps,

biomass caldrons/furnaces)

**Beneficiaries:** individual housholds

Single subsidy: up to 40% of incurred costs Programmes co-financed from UE funds.





**EXPRESS** 

# THANK YOU!!!

The project EXPRESS is implemented in the framework of the Interreg Europe programme and co-financed by the European Union.

www.interregeurope.eu

