

European Union | European Regional Development Fund



# Building a successful partnership

23 March 2017 | Lead applicant workshop



# Starting blocks

- 1. What do I want to change?
- 2. How can I make a change?
- 3. Who can make the change?
- 4. Who else to involve?



# **1. WHAT DO I WANT TO CHANGE?**

# What do I want to change?

- What is the challenge I want to address in my region?
- Are there other regions sharing similar challenges I could learn from?









What do I want to change?

To be as specific and focused as possible: key to a successful application

Examples:

"To improve natural and cultural heritage management" Too vague; innovative character?

"To preserve medieval and military based heritage in mountainous regions"

The 'who' and the 'where' are clear!







#### **B.2.1 Policy instrument 1**

#### **B.2.1.1 Definition and Context**

#### **Territorial context**

What is the geographical coverage of this policy instrument?

What is the state of play of the issue addressed by this policy instrument in the territory? Why is this particular issue of relevance to the territory and what needs to be improved in the territorial situation?

Is this issue linked to the national/regional innovation strategy for smart specialisation (RIS3)?

Please select

#### → Should refer to the topic addressed!

Please select

 $\sim$ 



C.2 Issue addressed	9	
Based on the information p	Based on the information provided in section B.2 ('polices addressed'), explain in more general terms the regional development issue addressed by the project and, in particular:	more ge
C.3 Objectives	<ul> <li>How does this issue fit in the European context and in the EU2020</li> </ul>	
Programme priority specific objective the project will contribute to Overall objective and sub-objectives	<ul> <li>strategy?</li> <li>How is it relevant to the INTERREG EUROPE programme and to the</li> </ul>	_
	<ul> <li>selected specific objective?</li> <li>How can interregional cooperation</li> </ul>	
	contribute to improve this issue?	



# 2. HOW CAN I MAKE A CHANGE?

# What is a policy instrument?

Any **policy, strategy, or law** developed by public authorities to improve a specific territorial situation such as:

- Structural Funds programmes
   e.g. Regional operational programme of Andalucía,
   Interreg Estonia-Latvia cooperation programme
- other local, regional or national policy instruments
   e.g. Waste management plan of Flanders
- key element to be identified by each partner region at the start of your application

# *Example* Project on SME competitiveness

	Italy	Norway	Poland	France
Policy instrument addressed	Regional OP ERDF Measure 2.8.4 on business support	National programme on business creation	Municipal support programme to business start- up	Regional OP ERDF Measure 3.5.2 on young entrepreneurs
Partners involved	Apulia regional authority, MA (LP)	Ministry of Economy	Poznan city council	Regional association of incubators of Brittany
	Apulia Regional development agency			

- at least half of policy instruments addressed by EU regions are Structural Funds programmes (two out of three)
- two partners from the same territory can address the same policy instrument



#### B.2.1 Policy instrument 1

#### **B.2.1.1 Definition and Context**

#### Definition



Please name the policy instrument addressed. For Structural Funds programmes, please provide the exact name of the Operational or Cooperation Programme concerned.



Please describe the main features of this policy instrument (e.g. objective, characteristics, priority or measure concerned) and the reason(s) why it should be improved.

3 Is this an opprogramme Funds? (On instrument for growth

Is this an operational/cooperation programme financed by Structural Funds? (Only select YES if this policy instrument is one of the Investment for growth and jobs or European territorial cooperation programmes approved by the EC)

#### $\rightarrow$ Be specific

→ Give details & explain why you address it

Please select  $\rightarrow E$ 

→ Eligibility issue





How do you envisage the improvement of this policy instrument (e.g. through new projects supported, through improved governance, through structural change)?

→ Read carefully the programme manual (section 4.3.1)



Proposed self-defined performance indicator (in relation to the policy instrument addressed)







# **TIME FOR QUESTIONS**

# Starting blocks

1. What do I want to change? **(** territorial context)

3. Who can make the change?

4. Who else to involve?









# **3. WHO CAN MAKE THE CHANGE?**

# Who can change policy instruments?









#### My university?

#### The local NGO?

#### Grandma?

# Who can change policy instruments?

### Public authorities:

organisations responsible for policy design and implementation

Core target group of Interreg Europe

### How to select partners?



Is the partner competent in the topic?

**Can the partner influence the policy instrument?** 

What can the partner bring to the cooperation?

#### **Other criteria:**

- programme's wide geographical coverage
- partner's capacity to actively participate in project

# Policy relevance

# Important when partner involved not the body responsible for the policy instrument addressed



*"the partner can improve the policy instrument. In particular, it is involved in its implementation and obtained a letter of support"* 

Too vague; no clear relevance

"The partner is one of the core stakeholders consulted in the design, implementation and monitoring of the policy instrument. It is also an official member of the Monitoring Committee who meets twice a year. In 2013, the body managed to introduce a new measure in the instrument thanks to.....







B.2.1.2 Partner relevance for policy instrument 1

#### Partner



What are the partner's competences and experiences in the issue addressed by this policy? In case the partner is involved in several applications / projects, please justify this multiple involvement.



What is the capacity of the partner to influence the above policy instrument 1? (e.g. in case the partner is not the policy reponsible organisation, what are its links with this organisation? How is the partner involved in the design and implementation of the policy instrument?)



How will the partner contribute to the content of the cooperation and benefit from it?

#### → refer to the issue addressed

→ describe involvement in policy making process

→ describe partner's role in the project

# What if the policy maker is not a partner ?

→ A letter of support must be provided

This is an eligibility criterion!



#### What is a letter of support?

- A commitment from the policy responsible organisation to support and follow the project implementation
- A letter of support is **not enough** to demonstrate policy relevance



 $\rightarrow$  body responsible for the policy instrument addressed

for Structural Funds programmes:
 Managing Authorities or other relevant bodies
 (see country-specific information on programme website)

for any other policy instrument:
 Organisation responsible for this policy instrument

## *Example* Project on SME competitiveness



	Italy	Norway	Poland	France
Policy instrument addressed	Regional OP ERDF Measure 2.8.4 on business support	National programme on business creation	Municipal support programme to business start- up	Regional OP ERDF Measure 3.5.2 on young entrepreneurs
Partners involved	Apulia regional authority, MA (LP)	Ministry of Economy	Poznan city council	Regional association of incubators of Brittany
	Apulia Regional development agency			
Letter of support needed?	No		No	Yes

See programme manual (section 4.6) 23



**B.2.1.1 Definition and Context** 

Is the body responsible for this policy instrument included in the partnership?

Please name the responsible body and provide a support letter from this body

Yes	~
Please select	~

#### Letter of support? NOT NEEDED





#### **B.2.1 Policy instrument 1**



Is the body responsible for this policy instrument included in the partnership?

Please name the responsible body and provide a support letter from this body



#### Letter of support? **REQUIRED**



Sharing solutions for better regional policies



#### Letter of support\* from the relevant organisation

#### responsible for policy

For Structural Funds programmes (i.e. Investment for Growth and Jobs and European Territorial Cooperation programmes), the list of policy responsible organisations is available on the 'in my country' pages on the programme website <u>www.interreqeurope.eu</u>

Project acronym <sup>1</sup>	
Project title	
Name of the signing organisation (original) including	
department if relevant)	
Name of the signing organisation (English) including	
department if relevant)	
Name of the policy instrument addressed (original)	
Name of the policy instrument addressed (English)	
Name of partner(s) concerned in the application form	
(English)	

We hereby confirm:

- that we were informed about the preparation of the above-mentioned project,
- that the topic tackled by this project is in line with our organisation's policy,
- · that we acknowledge the participation of the above-mentioned partner(s) in the project,
- that we will engage with the stakeholder group and welcome opportunities for exchanging experiences with
  other institutions in Europe,
- that we will consider possibilities for implementation of the action plan through our policy instrument.

Name of signatory	
Position of signatory	
Date	
Signature and institution stamp (if exists)	

\* Amendments to the text of the template or template not correctly completed will lead to the ineligibility of the whole application

<sup>&</sup>lt;sup>1</sup> information indicated in this table must correspond to the information provided in the application form.



# 4. WHO ELSE TO INVOLVE?

# What is a stakeholder group?

- Gathers organisations concerned by policy instrument
- Contributes to action plan development and implementation

→ key tool for driving policy change

Group composition varies:

- ✓ Relevant public authorities
- ✓ Chambers of commerce
- ✓ NGOs

- ✓ SMEs
- Regional development agencies



B.2.1.3 Stakeholder group relevant for policy instrument 1



Please provide the indicative list of stakeholders to be involved in the project



Role of these stakeholders in relation to the above policy instrument? (e.g. in the decision making process)



How will this group be involved in the project and in the interregional learning process?

- $\rightarrow$  be precise
- → include policy-responsible body if not partner

describe each member's role with regards to the policy instrument

→ describe how the group will be involved in project

# Advisory partners?



- Offer a particular competence that can facilitate the project's implementation
   (e.g. European network in charge of communication
   strategy)
- Do not address a policy instrument and therefore do not need to develop an action plan
- Work for the entire partnership

Participation to be justified in section B.1 of application form





# **TIME FOR QUESTIONS**



# Recap of starting blocks

- 1. What do I want to change?
- 2. How can I make a change?
- 3. Who can make the change?
- 4. Who else to involve?







policy instruments



project partners



stakeholder group

# **Final recommendations**



Be careful in the definition of policy instruments & territorial context

- Ensure policy instruments and territorial context reflect the overall issue
- Clearly indicate the name of the Structural Funds programmes addressed 
   → Eligibility issue
- Select the right partners

# Final recommendations



If policy makers are not directly involved, demonstrate the policy relevance of your partners!

- Policy relevance = involvement of an organisation in policy making process and capacity to influence policy instrument
- Core element of quality of partnership (dedicated question in section B.2 of the application form)
- Letters of support not sufficient to demonstrate policy relevance of partners

Main weakness identified in the first two calls!





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# Thank you!

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