



European Union
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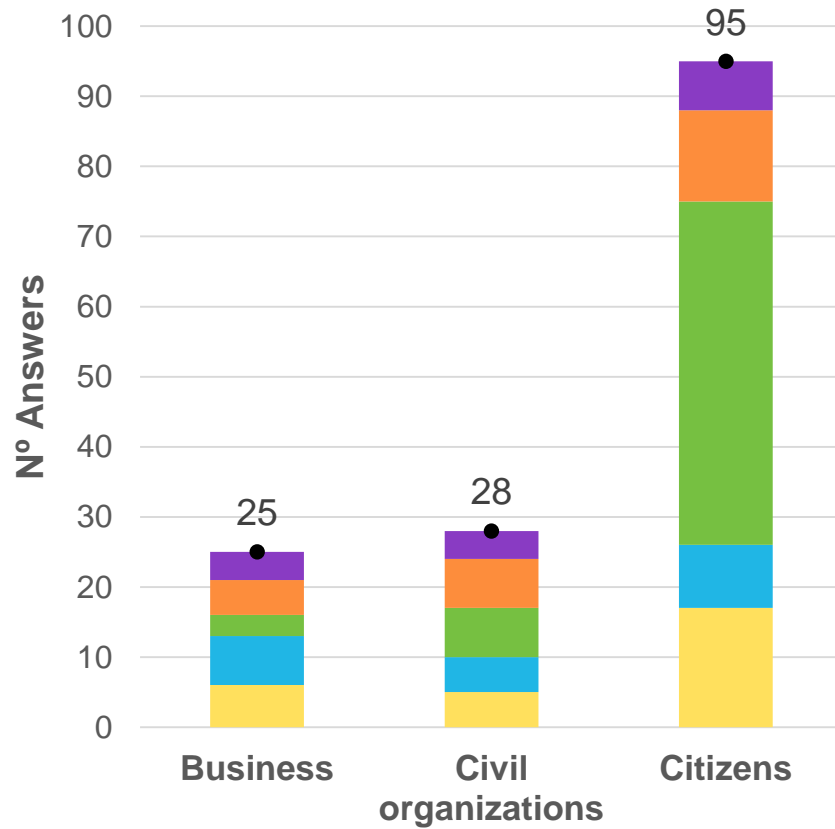
A SURVEY ON HOW COVID-19 AFFECTED FOOD SYSTEMS/SECTOR AND URBAN FARMING IN CITYZEN PROJECT PARTNER REGIONS

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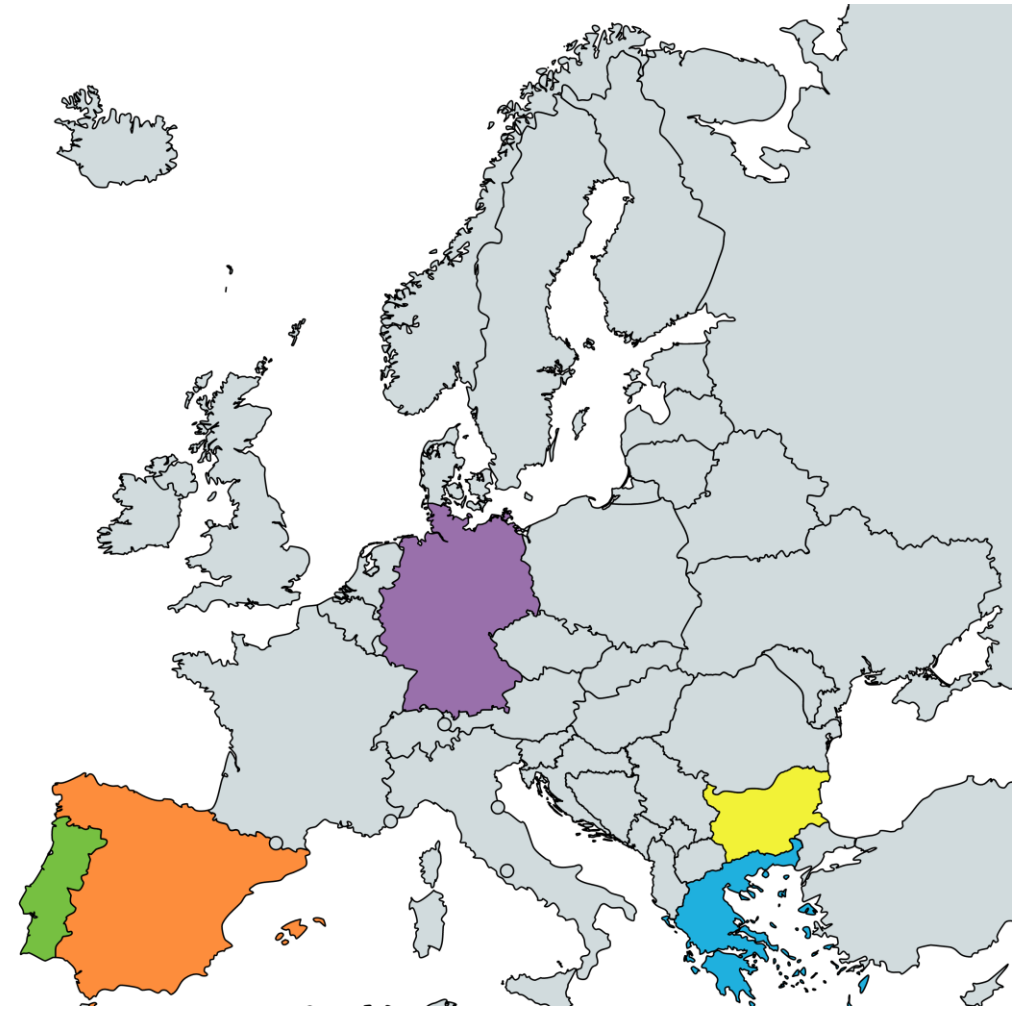
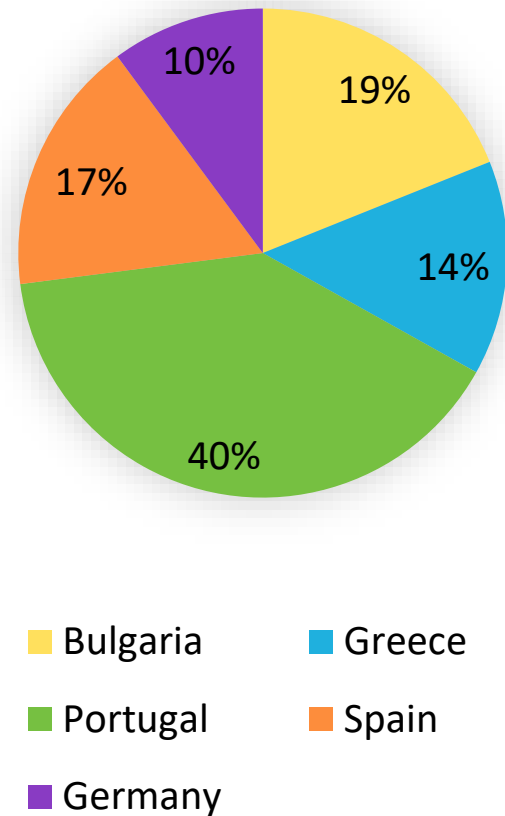
17 May 2022, Frankfurt

GLOBAL PARTICIPATION

Survey answers by group

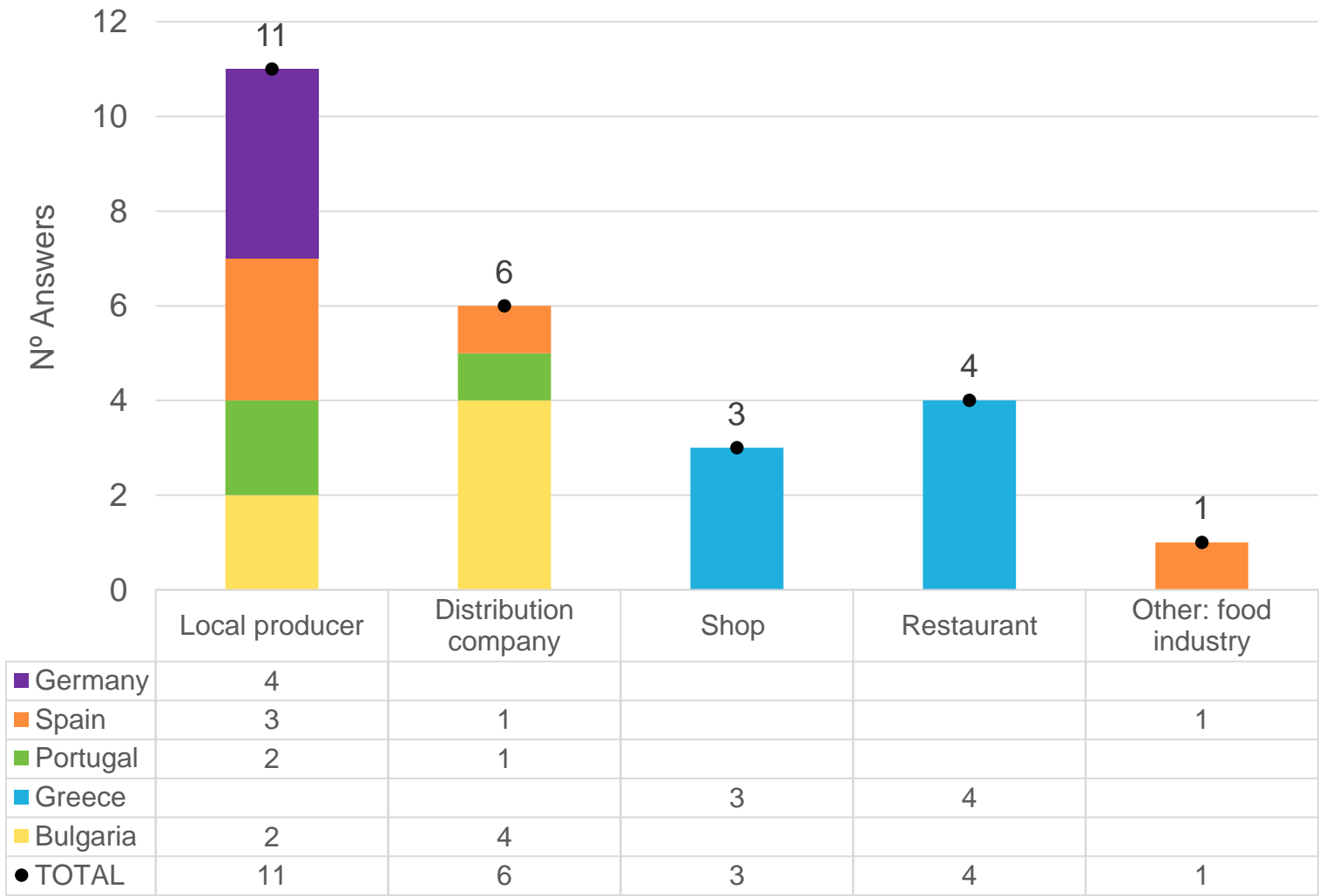


Participation by country



BUSINESS

Type of business

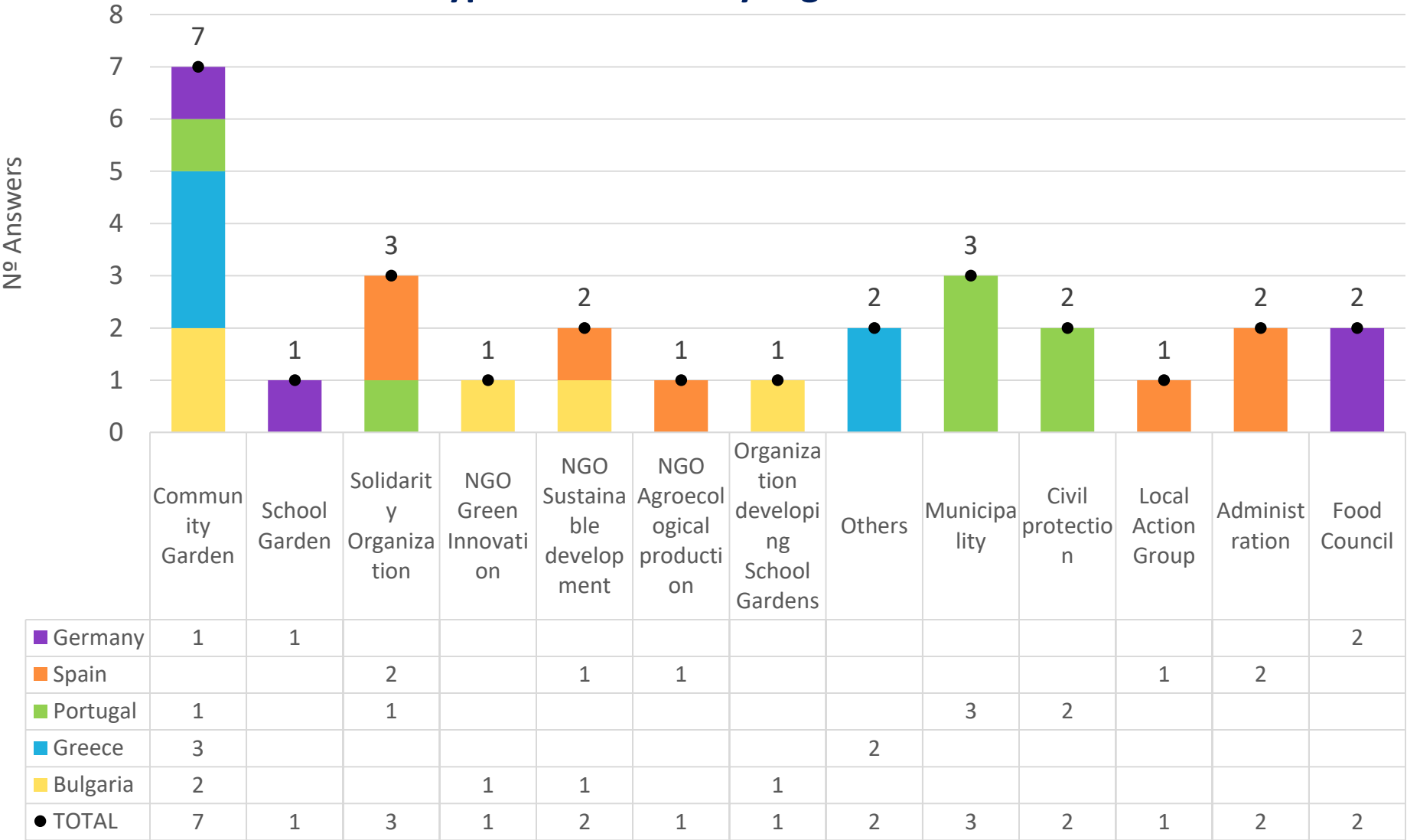


BUSINESS

QUESTIONS	Bulgaria	Greece	Portugal	Spain	Germany
Demand of products	↑	No clear	No changes	↑	↑
Demand local products	No change	No change	No change	No big change	No change
Food e-commerce (% Increase)	↑ 15-20%	↑	↑ 20-50%	↑ 15%	↑
Hours of teleworking (% Business)	↑ 33%	No change	↑	↑	↑ 50%
Demand ready to eat food	↑	↑	No clear	No change	No change
Food delivery to household	↑ + profits	↑ + profits	No change	↑ + profits	No change
Demand fresh products	↑	↑	No change	↑	No change
Food prices changes	↑ Prices <30%	No change	No change	↑ Prices 30-70%	No change
Import of fresh products	No change	No big change	No change	No change	No change
Governmental support (% Business)	20%	50%	30%	40%	25%
Innovative business models in Urban Farming	↑	No clear	↑	↑	No clear
Redesign supply chain (% Business)	50%	< 50%	33%	40%	No change

CIVIL ORGANIZATIONS

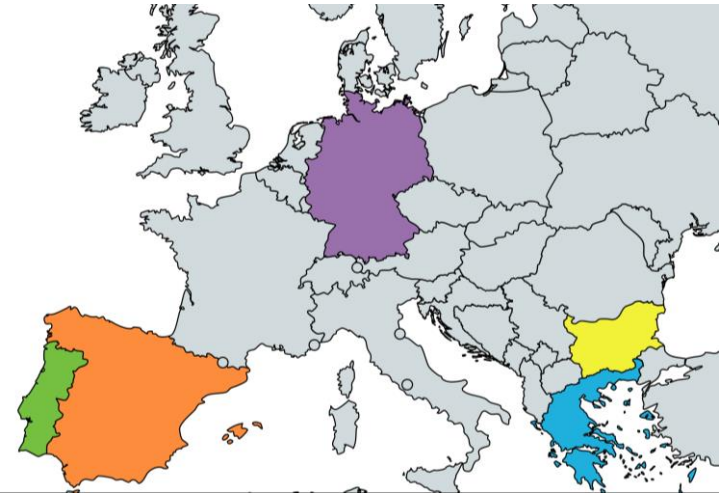
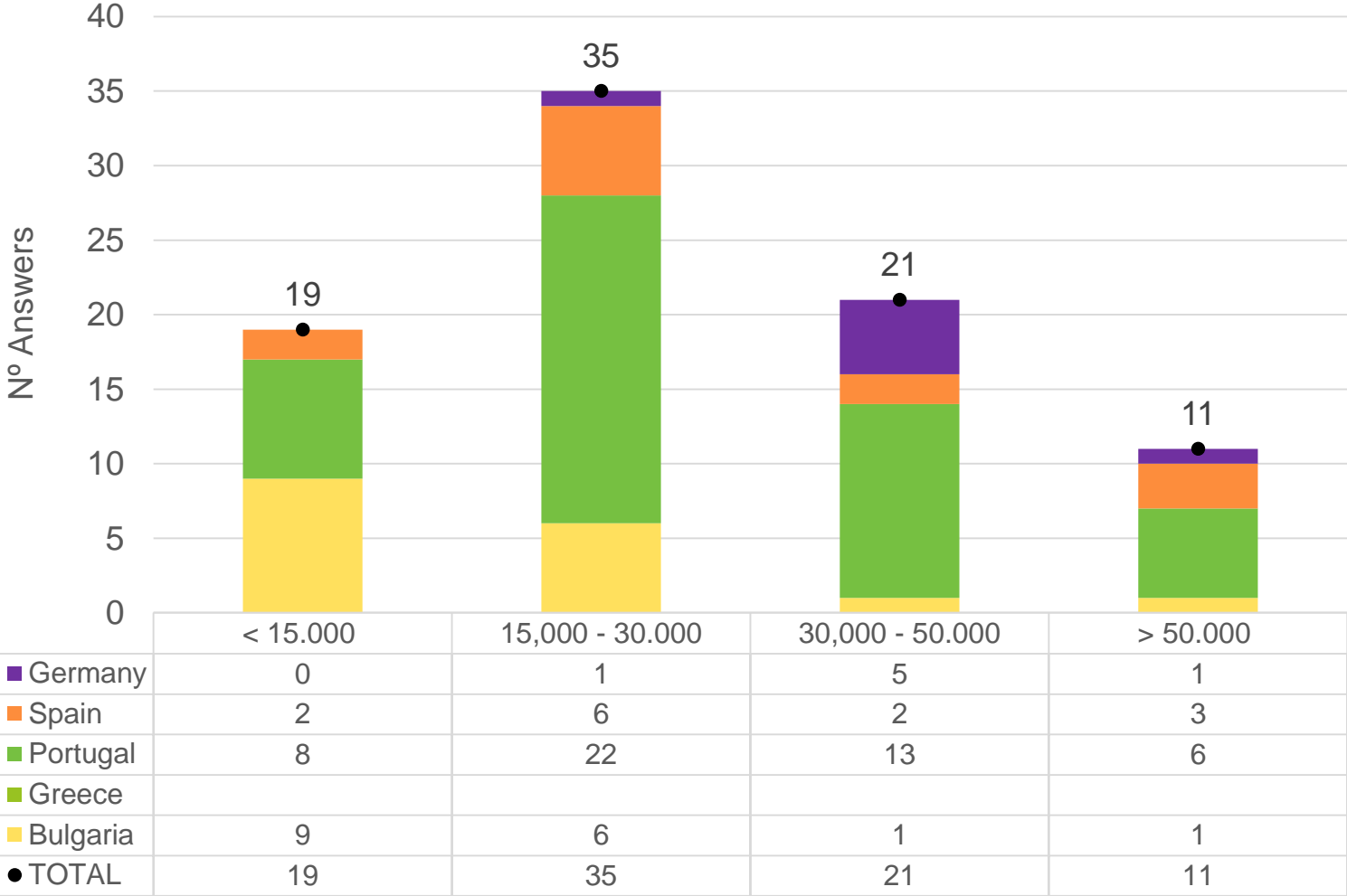
Type of civil society organizations



CIVIL ORGANIZATIONS
















QUESTIONS	Bulgaria	Greece	Portugal	Spain	Germany
Urban Garden affected for lockdown	No change	No change	No change	No change	No change
Urban Garden developing after lockdown	↑	No clear	Small ↑	Small ↑	↑
Change of cultivated plants	Yes	No change	No change	Small change	No change
➡ Demand of fresh products	↑	↑	↑	↑	↑
Time in gardens	↑	No big change	↑	↑	↑
Demand of allotments	↑		↑	↑	↑
Citizens' interest in community gardens	↑		↑	↑	↑
Share/donate your food produce	Yes	No	No	No	Yes
➡ Enhance Urban Farming	Yes	Yes	Yes	Yes	Yes
Support from the government	Yes	Few	No	Few	No

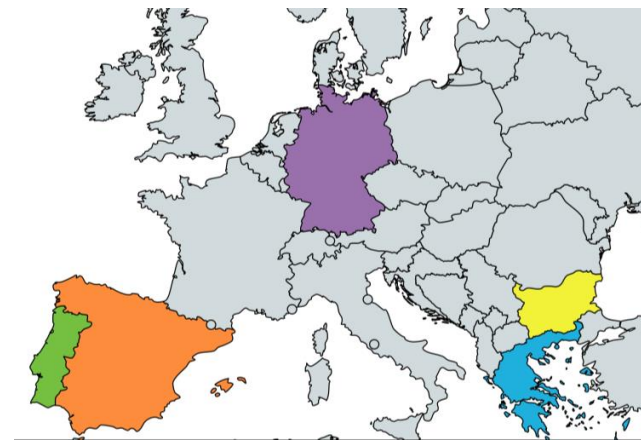
CITIZENS Household Income per year (€/year)



QUESTIONS	Bulgaria	Greece	Portugal	Spain	Germany
Change consumption of local products	Small change	↑	↑	↑	Small change
Internet purchase of food during lockdown	No change	↑	No change	No change	No change
Internet purchase of food after lockdown	No change	No change	No change	No change	No change
Time in open spaces after lockdown	↑	↑	↑	↑	↑
Basic product you couldn't afford during lockdown	No	No	No	No	No
Urban Farming before Covid	No	Yes	No	Few	Yes
Urban Farming during Covid	↑	↑	↑	↓	Same
Home delivered food during lockdown	No change	No change	No change	No change	No change
Cooking frequency during lockdowns	No change	↑	↑	↑	↑
Local food with extra charge	Yes	Yes	Yes	Yes	Yes
Support for government during lockdown	No	Yes	No	No	No

RECOMENDATIONS

RECOMMENDATIONS FOR SUPPORT MEASURES																	
	BUSINESS						CIVIL ORGANIZATIONS						CITIZENS				
SUPPORT MEASURES																	
Grants to launch urban gardens	X	X	X				X				X			X	X	X	X
Better access to plots	X				X		X	X	X	X	X		X	X		X	X
Vouchers for technical services					X			X		X							
Free access to farmers' market				X	X								X			X	
Tax reduction	X	X	X										X		X	X	
Free use of water and electricity	X		X		X		X	X	X				X				X
Rental schemes for basic infrastructure											X	X		X		X	



OTHER RECOMENDATIONS

Bulgaria

- Digital maps with available plots
- Regulation and policies for Urban Farming
- Platforms for trade and donations
- Landscaping for buildings
- Support for household, startup...to develop urban gardening
- Connections in public transport
- Support for innovative business solutions
- Promotion for the use of the existing urban gardens

Spain

- Financial support for small businesses
- Support for producers in rural areas
- Entrepreneurship support
- Agroecology in public policies



Germany

- Better access to the markets for small enterprises
- Use public procurement
- Education about the existing projects and opportunities of participation



CONCLUSIONS

Business

- Some countries: ↑ demand products, ↑ ready to eat food, ↑ food delivery to household, change prices, innovative business models, redesign supply chain
- All countries: ↑ food e-commerce, ↑ hours of tele-working , ↑ governmental support

Civil Organizations

- Some countries: ↑ governmental support
- All countries: ↑ demand fresh products, enhance urban farming
- All except Greece: ↑ time in gardens, demand of allotments, share/donate food produce

Citizens

- Some countries: change consumption, ↑ urban farming & frequency cooking during covid
- All countries: ↑ time open spaces, willing to pay extra charge for local products





THANKS FOR YOUR ATTENTION !

Any question