

EIS project survey on the impact of Covid-19 on internationalising SMEs & Business Support Organisations, March 2020-September 2021

John Fitzgibbon, Hampshire County Council Thursday, 31st March 2022



Survey focused on 3 areas:

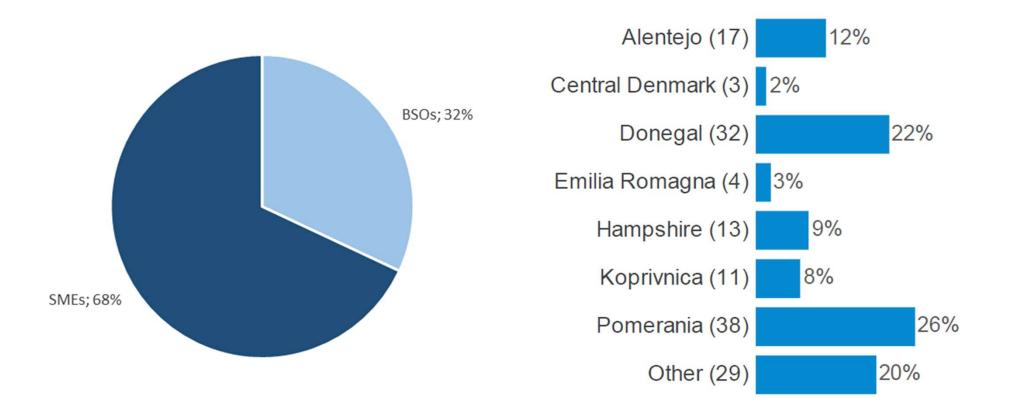
(i) disruption to international supply chains
(ii) take up of digital as a response to the pandemic
(iii) general resilience of the international business support ecosystem

Survey ran from end of October to end of January.



Answers (by respondents' type, by region)

Overall 147 respondents completed the surveys (closed on 31 January 2022).

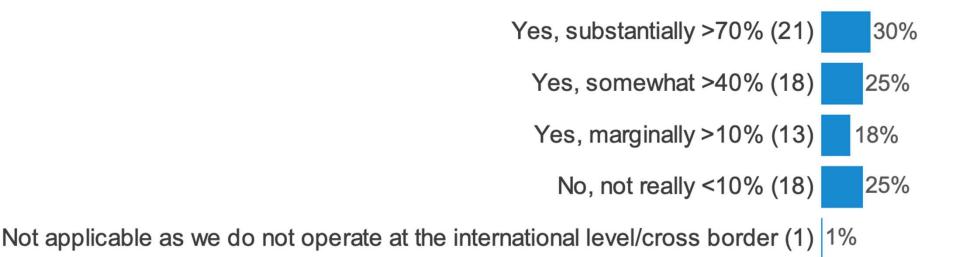




1. Disruption to supply chains

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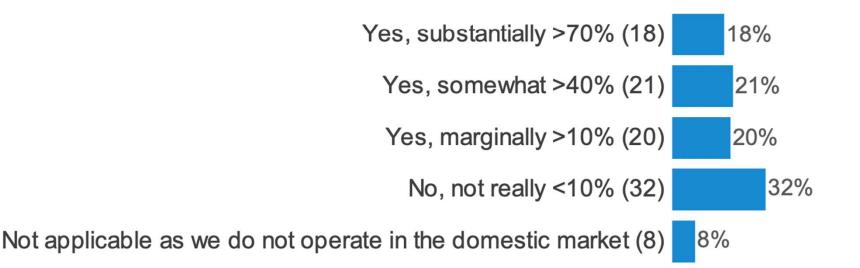
To what extent has your organisation experienced trade disruption to its <u>international</u> (cross-border) operations as a result of Covid-19?





Disruption to supply chains (2)

To what extent has your organisation experienced trade disruption to its <u>national</u> operations as a result of Covid-19?

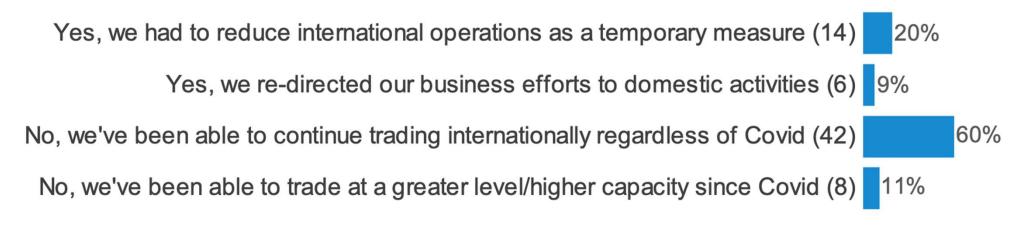




Disruption to supply chains (3)

Has Covid-19 forced your organisation to reappraise its international trade strategy?

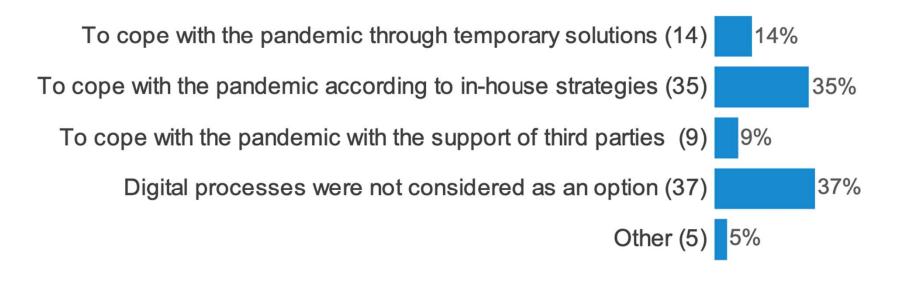
Yes, we had (decided) to cease international operations (-)





Digital

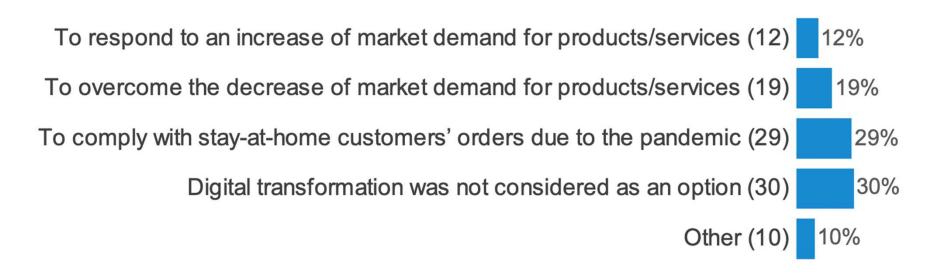
Over the period March 2020 to September 2021, has your organisation accelerated the uptake or deployment of digital processes:*





Digital (2)

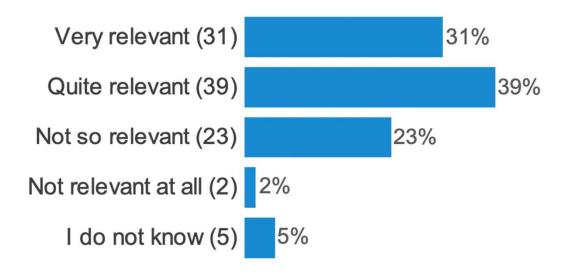
IEU65 EIS survey During the pandemic, the acceleration of digital transformation in SMEs was primarily:*





Digital (3)

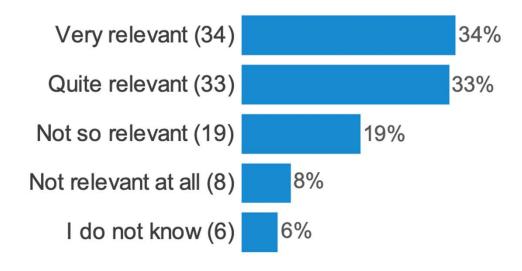
Which of the following aspects related to digital maturity do SMEs consider relevant for investment in order to address the challenges caused by the COVID-19 outbreak?* (*Please select one answer per row*) (Adoption of digital technologies and software as key enabling factors for business development)





Digital (4)

Which of the following aspects related to digital maturity do SMEs consider relevant for investment in order to address the challenges caused by the COVID-19 outbreak?* (*Please select one answer per row*) (Digitally enabled workforce, acquisition of digital skills, promotion of culture for innovation)

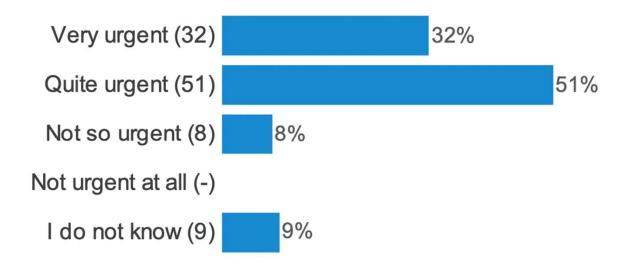




Digital (5)

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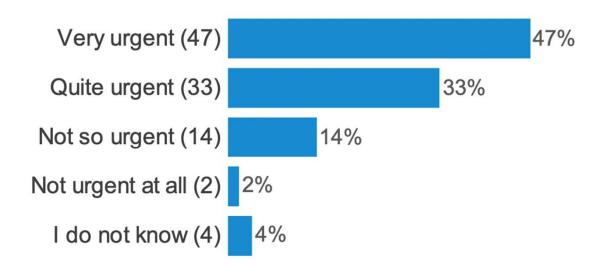
In your region, which are the most urgent actions to be taken over the period 2021-2023 to favour the digital preparedness of SMEs to conduct international operations?* *(Please select one answer per row) (*Favour the creation of digital skills, or retain digital skills)





Digital (6)

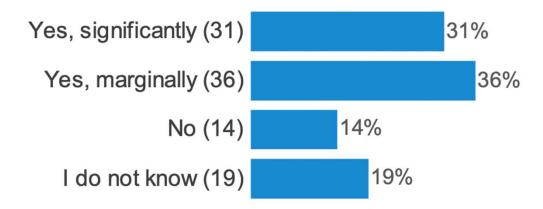
In your region, which are the most urgent actions to be taken over the period 2021-2023 to favour the digital preparedness of SMEs to conduct international operations?* *(Please select one answer per row) (*Improve fast and/or ultra-fast broadband connection (fixed or mobile))



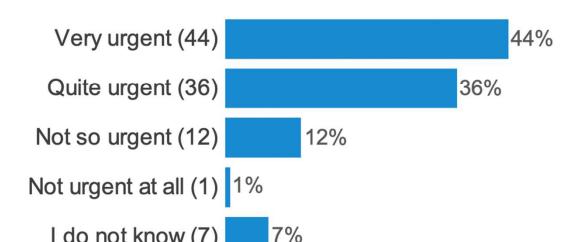


Digital (7)

In your region, did the COVID-19 outbreak increase the type and level of eGovernment services made available to SMEs by local and regional public authorities and/or agencies?*



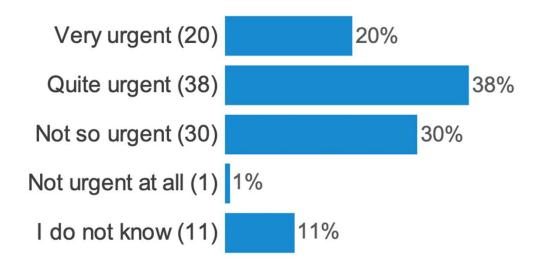
In your region, which are the most urgent actions to be taken over the period 2021-2023 to favour the digital preparedness of SMEs to conduct international operations?* *(Please select one answer per row) (*Provide public financial support/incentives for digital readiness)





Digital (8)

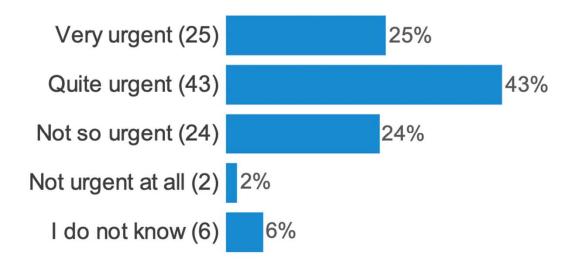
In your region, which are the most urgent actions to be taken over the period 2021-2023 to favour the digital preparedness of SMEs to conduct international operations?* *(Please select one answer per row) (*Favour the establishment of digital innovation hubs)





Digital (9)

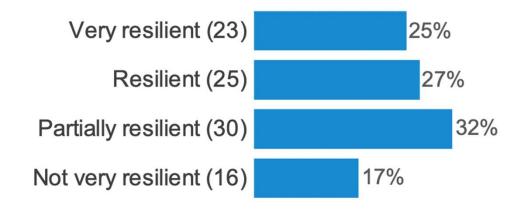
In your region, which are the most urgent actions to be taken over the period 2021-2023 to favour the digital preparedness of SMEs to conduct international operations?* (*Please select one answer per row*) (Favour creation of collaborative networks and/or ecosystems between academia, government and business which support digital readiness)



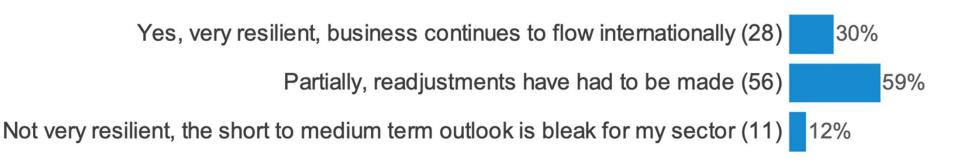


Resilience

How resilient in its international operations has your organisation been during the pandemic?



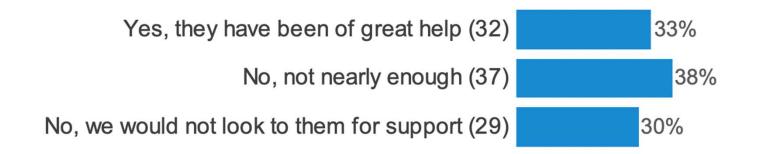
How would you describe the overall resilience in international trade of your sector during the pandemic?



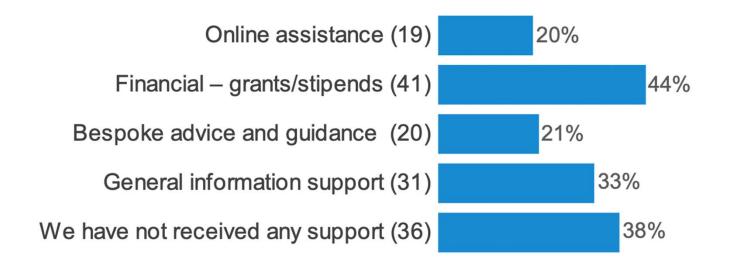


BSO support

Has your organisation received help from business support organisations in the region to cope with the pandemic?



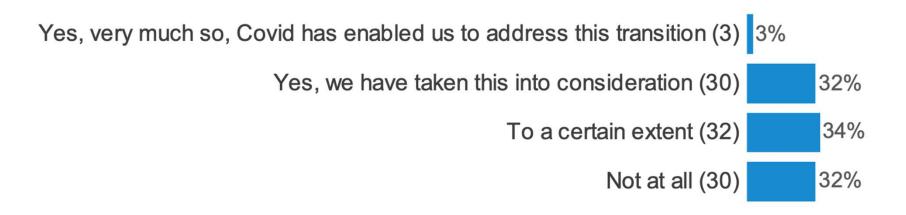
IEU65 EIS survey What type of support was received? (please select all that apply)





Green transition during Covid-19

When dealing with international trade, has Covid-19 allowed a step forward towards the green transition favouring a greater understanding and focus on the green agenda, climate change and carbon reduction targets in your organisation?





Thank you!

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