

carris (D)



COVID-19 and mobility New challenges and solutions

João Vieira, Director for Strategy and Innovation 26th January 2022



BEFORE COVID-19

2019 was a great year for CARRIS...

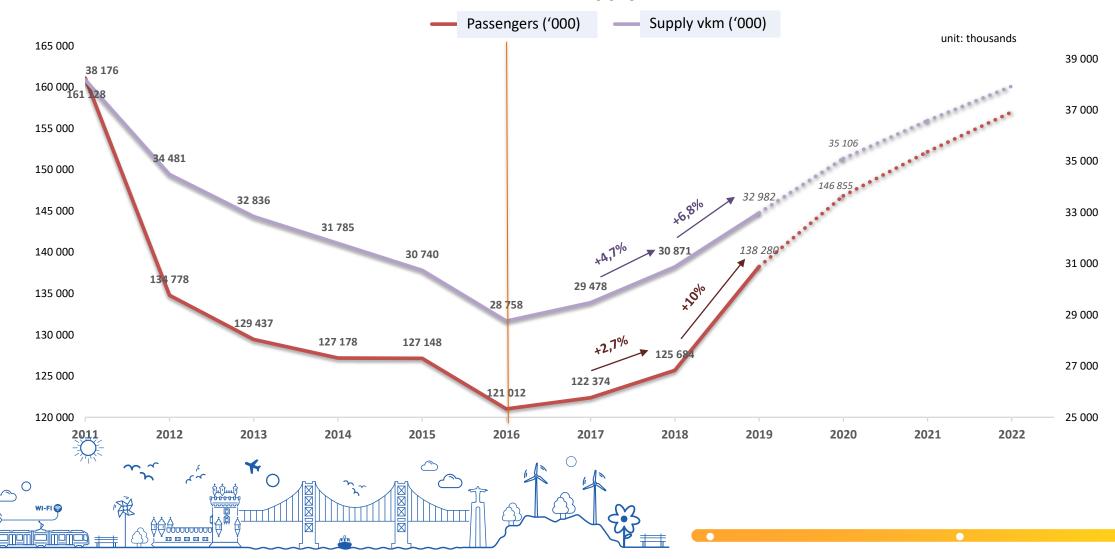
- Strong passengers growth (+13 million passengers)
- New tickets & discounts (e.g. + 600.000 children)
- New buses & trams (+ 191 buses at service; CNG,
 EV; tender for 15 articulated trams)
- Launched 11 new lines





BEFORE COVID-19

Annual evolution of supply and demand



LOCKDOWN PHASE: REACT AND RESPOND

- Adapt service to reduced demand
- Reduced vehicle load to 1/3 of capacity
- Operational restrictions (no validations, no onboard ticket sales, back door entry & exit, ...)
- Reinforced cleaning and disinfection, protecting drivers
- Several measure at stations & HQ (teleworking, temperature checks, isolation areas, ...)





POST-LOCKDOWN PHASE: SLOW RECOVERY

- Progressive service recovery
- Slower recovery on demand side
- Manage passenger load and protection: mandatory use of facemasks & vehicle load reduced to 2/3 of capacity, enforcement by local police
- Adapting operations to new conditions (mandatory validations, restoring on-board ticket sales, ...)





LIFE SINCE MARCH 2020...





THROUGHOUT THE COVID-19 CRISIS

Strong focus on communication...

Passenger information



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Video campaigns













THROUGHOUT THE COVID-19 CRISIS

... also internally!







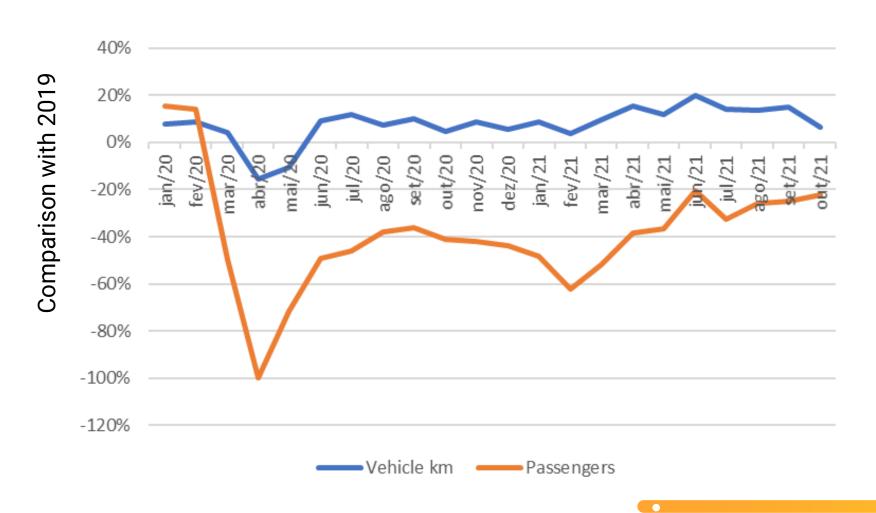






THROUGHOUT THE COVID-19 CRISIS

Efforts to maintain service supply and quality



DEALING WITH THE 'NEW NORMAL'

- Economic crisis will impact all sectors of the economy revenues will be lower and investments more risky
- Tourism is being hit hard and its highly uncertain when it will recover to pre-COVID19 levels
- Previous 'low intensity' urban mobility trends are booming teleworking, virtual meetings, e-commerce – and is unknown whether they are here to stay
- Last but not least people are afraid of using public transport
 systems trust needs to be restored





DEALING WITH THE 'NEW NORMAL'

- 15% of public transport regular users "will not do so any longer due to the risk of contagion of the coronavirus" but...
- ... four in five primarily public transport users willing to return!
- More from the same polling:
 - Roughly two in three people (64%) surveyed do not want to go back to prepandemic pollution levels as they experienced good clean air
 - o Three quarters (74%) demand protection from air pollution, even if it means reallocating public space.
 - Two in three (68%) demand protection from air pollution, even if it means preventing polluting cars entering city centres.



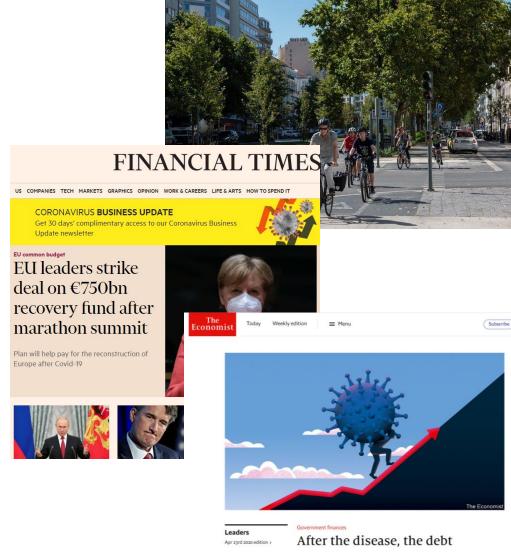


Source: YouGov survey of mobility and air pollution attitudes among adults in 21 cities across six European countries

https://www.transportenvironment.org/publications/no-going-back-european-public-opinion-air-pollution-covid-19-era

LIFE AFTER COVID-19

- Management of city (public) space: a challenge and an opportunity for public transport
- Which changes on demand and urban mobility habits
- Which impact on investment?
 - Economic and financial crisis
 - Recovery investments and the European Green Deal



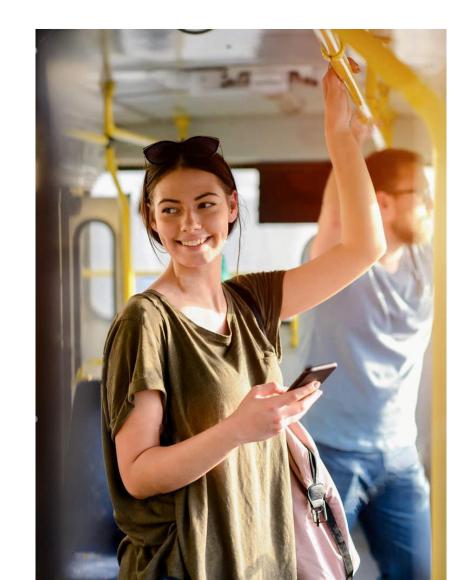






CUSTOMER NEEDS, MOBILITY PATTERNS

- Tele-working / tele-studying / (...)
- eCommerce
- Accelerated digitalization fuelling new customer expectations
- Increased attention to 'local' (e.g. 15 minutes city)
- Concerns about safety





A dynamic stage





















A view of Milan, Italy, on January 8, 2020



A view of Milan, Italy, on April 17, 2020.

Photos: Flavio Lo Scalzo/Reuters

CHALLENGE FOR PUBLIC TRANSPORT

Replace internal combustion vehicles by zero emissions alternatives...

... while increasing the fleet and improving the service!

- > A new technology
- Different procurement process
- Need to deal with subsidies
- ➤ Increased CAPEX
- > Operational implications
- > ...







Implement and enforce all Public Health regulations and recommendations

- Customer information / awareness raising
- > Enforcement mechanisms
- > Reinforced cleaning procedures
- ➤ Monitoring of occupancy levels
- > Staff testing protocols
- > ...







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LOOKING BEYOND THE PUBLIC HEALTH EMERGENCY

- Focus on rebuilding trust with our customers and communities
- Understand the new user needs
- Embracing new technologies



